

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 27, 2001

REGISTRATION NO.: 24045

BOOK: 85

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BONDS ISSUED BY: City of Maplewood

AMOUNT OF ISSUE: \$5,655,000.00

COUNTY: of St. Louis

DATE OF ISSUE: June 1, 2001

MONTH OF MATURITY: June

PURPOSE OF BONDS: Constructing, equipping, improving and furnishing a municipal swimming pool, tennis courts, other recreational facilities and related parking facilities

Rate of Interest	Amount	Maturity
5.000%	\$ 180,000.00	06/01/2002
5.000%	185,000.00	06/01/2003
4.500%	195,000.00	06/01/2004
4.500%	205,000.00	06/01/2005
4.500%	215,000.00	06/01/2006
4.500%	225,000.00	06/01/2007
4.350%	235,000.00	06/01/2008
4.150%	245,000.00	06/01/2009
4.250%	255,000.00	06/01/2010
4.400%	265,000.00	06/01/2011
4.550%	275,000.00	06/01/2012
4.650%	290,000.00	06/01/2013
4.750%	305,000.00	06/01/2014
4.800%	315,000.00	06/01/2015
4.850%	335,000.00	06/01/2016
4.950%	350,000.00	06/01/2017
5.000%	365,000.00	06/01/2018
5.000%	385,000.00	06/01/2019
5.050%	405,000.00	06/01/2020
5.125%	425,000.00	06/01/2021

ARE BONDS CALLABLE: Bonds maturing on and after June 1, 2010 may be redeemed on and after June 1, 2009 (without premium)

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: June 1 and December 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$5,655,000.00

INTEREST RATE: 4.7997%

ASSESSED VALUATION: \$87,195,267

INDEBTEDNESS: (Including this issue) \$5,655,000

NOTICE OF ELECTION: Published two newspapers July 26 and August 2, 2000

DATE OF ELECTION: August 8, 2000

ELECTION RESULTS: Yes...834; No...253

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published The Bond Buyer; mailed to interested parties

NUMBER OF BIDS RECEIVED: 5